



112516

(h)

705/36 **STIC EIC 3600**
Search Request Form

Today's Date: January 15, 2004 Priority Date: December 30, 1999

Your Name <u>Andrew Joseph Fidy</u>	Format for Search Results: <u>PAPER</u> DISK EMAIL
AU <u>3627</u> Examiner # <u>79151</u>	Where have you searched? <u>East</u>
Room # <u>7A20</u> Phone <u>308 7808</u>	Please attach citations of relevant art you have found.
Serial # <u>09/475 637</u>	

What is the focus of this search?
Please include concepts, synonyms, keywords, definitions, strategies, in short anything that helps to describe the topic. Please attach a copy of the abstract and pertinent claims.

See attached claims.

STIC Searcher _____ Phone _____
Date picked up _____ Date completed _____



STIC Search Report

EIC 3600

STIC Database Tracking Number: 110513

TO: *Andrew Rudy*
Location: cpk 5 *7A20*
Art Unit : *3627*

Case Serial Number: *09 475637*

From: Sylvia Keys
Location: EIC 3600
PK5-Suite 804
Phone: 305-5782

sylvia.keys@uspto.gov

Search Notes

Dear Examiner *Rudy,*

Please read through the results.

If you have any questions, please do not hesitate to contact me.

Sylvia

File 16:Gale Group PROMT(R) 1990-2004/Jan 23
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File 160:Gale Group PROMT(R) 1972-1989
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File 268:Banking Info Source 1981-2004/Jan W3
(c) 2004 ProQuest Info&Learning
File 626:Bond Buyer Full Text 1981-2004/Jan 26
(c) 2004 Bond Buyer
File 267:Finance & Banking Newsletters 2004/Jan 26
(c) 2004 The Dialog Corp.

?ds

Set	Items	Description
S1	179	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (5N) (MUTUAL()FUND?()ACCOUNT?)
S2	15213	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (3N) (FINANCIAL() (INFORMATION OR RECORD OR RECORDS))
S3	114867	(FIRST OR SECOND?) (3N) (REQUEST? OR INQUIR? OR DEMAND?)
S4	9028077	INTERACTIVE? OR REALTIME OR REAL()TIME OR AUTOMATIC? OR DY- NAMIC? OR INSTANT? OR IMMEDIAT? OR ON(1W)FLY OR ITERATIVE? OR BACK()FORTH OR BACKWARD()FORWARD OR SIMULTAN?
S5	369514	(TWO OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPA- RATE) (5N) (ENTITIES OR ENTITY OR SOURCE OR SOURCES)
S6	128493	(TWO(1W)MORE OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPARATE) (5N) (FINANCIAL() (INSTITUTION? ? OR ENTITIES OR EN- TITY) OR BANK OR BANKS)
S7	71	AU=(TRITT, R? OR TRITT R? OR MALLOT, K? OR MALLOT K? OR GL- ASGOW, T? OR GLASGOW T? OR GLASCOCK, B? OR GLASCOCK B? OR HAW- KINS, S? OR HAWKINS S?)
S8	15388	S1 OR S2
S9	7	S8(S)S3
S10	5	S9 NOT PY>1999
S11	5	RD (unique items)

S12	2489	S8(S)S4
S13	12	S12(S) (S5 OR S6)
S14	6	S13 NOT PY>1999
S15	6	S14 NOT S11
S16	0	S7(S)S1
?		

11/3,K/1 (Item 1 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
(c)2004 The Gale Group. All rts. reserv.

06186587 SUPPLIER NUMBER: 13213428 (USE FORMAT 7 OR 9 FOR FULL TEXT)
**Untenable status of corporate governance listing standards under the
Securities Exchange Act.**

Michael, Douglas C.
Business Lawyer, 47, n4, 1461-1504
August, 1992

ISSN: 0007-6899 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT
WORD COUNT: 26114 LINE COUNT: 02127

... oversee additions to the list. Birl E. Shultz, Stock Exchange
Procedure 11-12 (1936). The **first requests for financial information**
date from 1866. See J. P. Livingston, The American Stockholder 178 (1958).
The Committee on...

11/3,K/2 (Item 1 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2004 ProQuest Info&Learning. All rts. reserv.

01081088 97-30482
**Can the hospices survive the market? A financial analysis of palliative
care provision in Scotland**

Sims, Margaret T R
Journal of Management in Medicine v9n4 PP: 4-16 1995
ISSN: 0268-9235 JRNL CODE: MIM
WORD COUNT: 5651

...TEXT: to provide accounts for the five years up to 31 March 1991.
Responses to this **request for financial information** were **received**
from 11 hospices, of which one was unusable. A **second request** for
accounts for a further three years was then sent to the ten units which...

11/3,K/3 (Item 2 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2004 ProQuest Info&Learning. All rts. reserv.

00276636 85-17070
A Banker Explains the Right Way to Get a Loan, Why Some Are Rejected

Anonymous
Business Owner v9n4 PP: 10-12 Apr 1985
ISSN: 0190-4914 JRNL CODE: BSO

...ABSTRACT: National Bank (Jersey City, New Jersey), discussed what banks
look for when evaluating a loan **request**. For the **first** loan, the list
of priorities includes: 1. adequacy of capital, 2. debt service capacity,
and...

... loans to small companies, factors which are reviewed concern: 1.
adherence to repayment schedules, 2. **receiving current financial
information** regularly, and 3. trend analysis. Mistakes which owners of
smaller companies often make when applying...

11/3,K/4 (Item 1 from file: 634)
DIALOG(R)File 634:San Jose Mercury
(c) 2004 San Jose Mercury News. All rts. reserv.

05778171
ALUMNI DONATIONS TO SJS FUND WENT TO CAMPAIGN, NOT CAMPUS
SAN JOSE MERCURY NEWS (SJ) - Thursday, October 4, 1990

By: TOM PHILP, Mercury News Staff Writer
Edition: Morning Final Section: Front Page: 1A
Word Count: 2,051

...how professor Robert Hicks remembers his conversation with Fullerton.

(check) Fullerton denied the Mercury News **access** to **financial records** of the department that handles the Annual Fund. On Aug. 29 --six months after the **first request** -- she released the information under threat of legal action. On Sept. 24, Fullerton sent a...

11/3,K/5 (Item 1 from file: 267)
DIALOG(R)File 267:Finance & Banking Newsletters
(c) 2004 The Dialog Corp. All rts. reserv.

04558146

Going Private - Private Equity Investors Discover Public Market Orphans
John LeClaire and Kevin Dennis
Venture Capital Journal
November 1, 1999 DOCUMENT TYPE: NEWSLETTER
PUBLISHER: SECURITIES DATA PUBLISHING
LANGUAGE: ENGLISH WORD COUNT: 1270 RECORD TYPE: FULLTEXT

(c) SECURITIES DATA PUBLISHING All Rts. Reserv.

TEXT:

...PIPEs"). The pace of these transactions in recent months reflects this convergence of supply and **demand**. During the **first** nine months of 1999, nearly 40 smaller cap going private deals were announced, compared to equity investors typically have **access** to better **financial information** when investing in a public company rather than a private company, as well as the...

15/3,K/1 (Item 1 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
(c)2004 The Gale Group. All rts. reserv.

07530026 SUPPLIER NUMBER: 15838916 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Home banking update: fall harvests crop of new programs.
EFT Report, v17, n19, p3(2)
Sept 14, 1994
ISSN: 0195-7287 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT
WORD COUNT: 765 LINE COUNT: 00063

... We believe the ScreenPhone is a great entry-level tool to get people to use **interactive** transaction services, and it is a more user-friendly way to do these transactions. With this [option], we're fleshing out the service. **Banks** want universal access to **multiple** services, and this is just another arrow in that quiver for us," said Lori Stewart, vice president of marketing for Online Resources. The idea is to give customers more remote **access** to their **financial information**.

The IVR bill payment services will be offered to financial institutions in conjunction with the...

15/3,K/2 (Item 2 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
(c)2004 The Gale Group. All rts. reserv.

03335063 SUPPLIER NUMBER: 06104005 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Tap into info power. (includes related article on DIALOG)
Mortensen, Erik
Administrative Management (the Magazine of Office Administration and Automation), v48, n11, p24(6)
Nov, 1987
LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT
WORD COUNT: 3493 LINE COUNT: 00297

... Market Identifiers (more than 500,000 non-U.S. companies in 133 countries).

These information **sources** offer many **different** applications to business managers and corporate financial officers in terms of decision support and financial...

...are also exceedingly useful to investment bankers, analysts, brokers and other financial personnel who need **access** to **real - time financial information** systems and services. These include stock quotes and other business and financial information including historical...

15/3,K/3 (Item 1 from file: 275)
DIALOG(R)File 275:Gale Group Computer DB(TM)
(c) 2004 The Gale Group. All rts. reserv.

01210416 SUPPLIER NUMBER: 06103695 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Tap into info power: create profits for your company through knowledge management. (includes related article on how to access Dialog)
Mortensen, Erik
Administrative Management (the Magazine of Office Administration and Automation), v48, n11, p24(6)
Nov, 1987
ISSN: 0884-5905 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT
WORD COUNT: 3493 LINE COUNT: 00297

... Market Identifiers (more than 500,000 non-U.S. companies in 133 countries).

These information **sources** offer many **different** applications to business managers and corporate financial officers in terms of decision

support and financial...

...are also exceedingly useful to investment bankers, analysts, brokers and other financial personnel who need **access** to **real - time financial information** systems and services. These include stock quotes and other business and financial information including historical...

15/3,K/4 (Item 1 from file: 636)
DIALOG(R)File 636:Gale Group Newsletter DB(TM)
(c) 2004 The Gale Group. All rts. reserv.

02487594 Supplier Number: 44992461 (USE FORMAT 7 FOR FULLTEXT)
HOME BANKING UPDATE: FALL HARVESTS CROP OF NEW PROGRAMS
EFT Report, v17, n19, pN/A
Sept 14, 1994
Language: English Record Type: Fulltext
Document Type: Newsletter; Trade
Word Count: 714

... We believe the ScreenPhone is a great entry-level tool to get people to use **interactive** transaction services, and it is a more user-friendly way to do these transactions. With this (option), we're fleshing out the service. **Banks** want universal access to **multiple** services, and this is just another arrow in that quiver for us," said Lori Stewart, vice president of marketing for Online Resources. The idea is to give customers more remote **access** to their **financial information**.

The IVR bill payment services will be offered to financial institutions in conjunction with the...

15/3,K/5 (Item 1 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2004 ProQuest Info&Learning. All rts. reserv.

01095647 97-45041
Financial software products
Anonymous
Management Accounting v77n3 PP: 103-112 Sep 1995
ISSN: 0025-1690 JRNL CODE: NAA
WORD COUNT: 8071

...TEXT: control for vendor invoices, providing flexibility in selection of items by payment cycle. Features include **multiple banks** and payment cycles, manual checks, cash requirements reporting, and check reconciliation. Accounts receivable provides **real - time** credit and receivables management and decision support. Features include **real - time** open order and A/R balances for credit availability and **automatic** cash application. General ledger **interactively** maintains **financial records**, permitting ready **access** to current **financial information** through flexible account structures. Powerful reporting capabilities produce user-defined financial statements, supporting schedules, and...

15/3,K/6 (Item 1 from file: 813)
DIALOG(R)File 813:PR Newswire
(c) 1999 PR Newswire Association Inc. All rts. reserv.

1282960 NYTH037
INTECO Report Examines Future Interactive Banking Customers; Offers Ten Recommendations to Nation's Financial Services Industry

DATE: May 28, 1998 10:31 EDT WORD COUNT: 788

...options

should be resisted. That only increases complexity and creates barriers for the consumer.

-- Treat **interactive** banking as a set of complementary channels. PC, digital TV and digital cellphone banking, as they emerge in the U.S., should not be treated as **separate entities**. The same customers will need **multiple** platforms to **access** and manipulate their **financial information**.

-- Target "technology-dependent" households. This household type is the ideal test bed for new products...

File 256:SoftBase:Reviews,Companies&Prods. 82-2004/Dec
(c)2004 Info.Sources Inc
File 2:INSPEC 1969-2004/Jan W3
(c) 2004 Institution of Electrical Engineers
File 35:Dissertation Abs Online 1861-2004/Dec
(c) 2004 ProQuest Info&Learning
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(c) 2004 BLDSC all rts. reserv.
File 99:Wilson Appl. Sci & Tech Abs 1983-2004/Dec
(c) 2004 The HW Wilson Co.
File 233:Internet & Personal Comp. Abs. 1981-2003/Sep
(c) 2003 EBSCO Pub.
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
(c) 2002 The Gale Group
File 474:New York Times Abs 1969-2004/Jan 24
(c) 2004 The New York Times
File 475:Wall Street Journal Abs 1973-2004/Jan 23
(c) 2004 The New York Times
File 139:EconLit 1969-2004/Jan
(c) 2004 American Economic Association

?ds

Set	Items	Description
S1	2	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (5N) (MUTUAL() FUND?() ACCOUNT?)
S2	242	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (3N) (FINANCIAL() (INFORMATION OR RECORD OR RECORDS))
S3	4618	(FIRST OR SECOND?) (3N) (REQUEST? OR INQUIR? OR DEMAND?)
S4	1797485	INTERACTIVE? OR REALTIME OR REAL() TIME OR AUTOMATIC? OR DY- NAMIC? OR INSTANT? OR IMMEDIAT? OR ON(1W) FLY OR ITERATIVE? OR BACK() FORTH OR BACKWARD() FORWARD OR SIMULTAN?
S5	53752	(TWO OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPA- RATE) (5N) (ENTITIES OR ENTITY OR SOURCE OR SOURCES)
S6	3653	(TWO(1W) MORE OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPARATE) (5N) (FINANCIAL() (INSTITUTION? ? OR ENTITIES OR EN- TITY) OR BANK OR BANKS)
S7	306	AU=(TRITT, R? OR TRITT R? OR MALLOT, K? OR MALLOT K? OR GL- ASGOW, T? OR GLASGOW T? OR GLASCOCK, B? OR GLASCOCK B? OR HAW- KINS, S? OR HAWKINS S?)
S8	244	S1 OR S2
S9	2	S8 AND S3
S10	2	RD (unique items)
S11	39	S8 AND S4
S12	0	S11 AND (S6 OR S7)
S13	28	S11 NOT PY>1999
S14	28	S13 NOT S10
S15	26	RD (unique items)
S16	0	S7 AND S1
?		

10/5/1 (Item 1 from file: 583)
DIALOG(R)File 583:Gale Group Globalbase(TM)
(c) 2002 The Gale Group. All rts. reserv.

09738923

League calls for a second opinion at ITV Digital
UK: League calls for second ITV Digital administrator
Financial Times (FT) 05 Apr 2002 p.19
Language: ENGLISH

A **request** for a **second** administrator to be named to ITV Digital has been made by the Football League. The Football League believes that a second administrator should be appointed alongside the Carlton and Granada selection, Deloitte & Touche, in a bid to avoid a conflict of interest. The Football League submitted the request because Deloitte & Touche has **access** to the **financial information** of a number of football clubs, and releases an annual report of finances within football. The request also comes as the Football League threatens to sue Carlton and Granada over the collapse of ITV Digital and the potential loss of money still owed as part of a three year broadcasting deal.
(c) Financial Times 2002

COMPANY: DELOITTE & TOUCHE; ITV DIGITAL; CARLTON; GRANADA; FOOTBALL LEAGUE

PRODUCT: Computers & Auxiliary Equip (3573); Communications Eqp.ex Tel (3662); Television Broadcasting (4833);
EVENT: Financial Management (25); Law & Order (98);
COUNTRY: United Kingdom (4UK);

10/5/2 (Item 1 from file: 475)
DIALOG(R)File 475:Wall Street Journal Abs
(c) 2004 The New York Times. All rts. reserv.

05512267

US ASKS CHECCHI FOR FURTHER DATA ON NWA PROPOSAL
VALENTE, JUDITH

Wall Street Journal, Col. 1, Pg. 5, Sec. 1
Wednesday July 12 1989

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English
RECORD TYPE: Abstract

ABSTRACT:

Transportation Dept, in scrutinizing investor Alfred Checchi's proposed acquisition of NWA Inc, makes **second request** for detailed **financial information** about transaction (M)

COMPANY NAMES: NWA INC; TRANSPORTATION, DEPARTMENT OF
DESCRIPTORS: MERGERS, ACQUISITIONS AND DIVESTITURES
PERSONAL NAMES: VALENTE, JUDITH; CHECCHI, ALFRED

15/5/1 (Item 1 from file: 256)
DIALOG(R)File 256:SoftBase:Reviews,Companies&Prods.
(c)2004 Info.Sources Inc. All rts. reserv.

00110658 DOCUMENT TYPE: Review

PRODUCT NAMES: Reuters Business Briefing 2.2 (632236); Dow Jones Interactive 6.0 (677698)

TITLE: Reuters Business Briefing & Dow Jones Interactive Tough It Out
AUTHOR: Dyson, Jane
SOURCE: Database, v21 n4 p45(4) Aug/Sep 1998
ISSN: 0162-4105

RECORD TYPE: Review
REVIEW TYPE: Product Comparison
GRADE: Product Comparison, No Rating

Reuters Business Briefing 2.2 and Dow Jones **Interactive** 6.0 are stock market World Wide Web interfaces that have focused on graphical user interface (GUI) design to attract more sophisticated Web users, though the Dow Jones site wins out overall. Dow Jones' Publications Library has a sharp, clean, and smooth interface that both provides tools for advanced users and nurtures novice Web users. Dow Jones also provides alternate quote searches that follow categorized headings and a wide range of field searching tools. Dow Jones **Interactive** is both simple and powerful. The Reuters Business Briefing site suffers from cluttered content pages and pages that require columns to be dragged horizontally in order to view the information in them. The Reuters site also provides access to 4,000 stock publications, while Dow Jones **Interactive** offers 5,500, but Reuters' European information resources are better than Dow Jones'.

COMPANY NAME: Reuters Media Inc (618144); Dow Jones & Co Inc (232742)
SPECIAL FEATURE: Graphs
DESCRIPTORS: Content Providers; **Financial Information**; Investment Analysis; **Search Engines**; Stock Market
REVISION DATE: 20030625

15/5/2 (Item 2 from file: 256)
DIALOG(R)File 256:SoftBase:Reviews,Companies&Prods.
(c)2004 Info.Sources Inc. All rts. reserv.

00106643 DOCUMENT TYPE: Review

PRODUCT NAMES: Microsoft Office 97 Windows (248134); Microsoft FrontPage 97 Windows (580457); Adobe Photoshop 4.0 (213756); Quicken Deluxe 6 (541478)

TITLE: Best Buys of 1997: Best Software
AUTHOR: Dyszel, Bill
SOURCE: Computer Shopper, v18 n1 p200(3) Jan 1998
ISSN: 0886-0556
HOME PAGE: <http://www.computershopper.com>

RECORD TYPE: Review
REVIEW TYPE: Review
GRADE: A

Microsoft's Microsoft Office 97 for Windows and FrontPage for Windows, Adobe Systems' Adobe Photoshop 4.0, and Intuit's Quicken Deluxe 6 are among the best software values of 1997. Office 97 is available in the Standard Edition, the Professional Edition, and the Small Business Edition. The Standard Edition includes Word, Excel, PowerPoint, and Outlook, with and the Professional Edition includes Access 97. The Small Business Edition

'adds Publisher 97 and Microsoft's Microsoft Small Business Financial Manager and Automap Streets Plus. Welcome enhancements to the suite include use of Microsoft's IntelliSense technology throughout so that all applications can **automatically**, for instance, convert an Internet-type uniform resource locator (URL) into a hyperlink as soon as it is typed. Quicken 6 Deluxe takes top honors as the personal productivity application because it takes a human approach to personal money management. Users can obtain detailed **access to financial information**, or only a quick snapshot of finances, through the Easy Answers feature. Photoshop 4.0 is the favorite graphics package of readers, with new work-saving features, including Actions. Actions allows users to **automatically** complete a series of tasks using batch processing to apply the same tasks to multiple selections in an image. FrontPage 97 for Windows is a good choice for Internet beginners and experienced Webmasters. Many templates are provided, and little manual coding is required.

PRICE: \$442

COMPANY NAME: Microsoft Corp (112127); Adobe Systems Inc (394173);
Intuit Inc (447013)

SPECIAL FEATURE: Screen Layouts Charts

DESCRIPTORS: Electronic Publishing; Financial Reporting; Graphics Tools;
IBM PC & Compatibles; Internet Utilities; Office Automation; Office
Suites; Photoshop; Small Business; Windows

REVISION DATE: 20000430

15/5/3 (Item 3 from file: 256)

DIALOG(R) File 256:SoftBase:Reviews,Companies&Prods.

(c)2004 Info.Sources Inc. All rts. reserv.

00106104 DOCUMENT TYPE: Review

PRODUCT NAMES: Bay NOC 4000 (683566)

TITLE: Virtual Connections

AUTHOR: Salamone, Salvatore

SOURCE: InternetWeek, v704 p55(3) Mar 2, 1998

ISSN: 0746-8121

HOME PAGE: <http://www.internetwk.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

CERFnet from TCG and Bay NOC 4000 from New Oak Communications (now Bay Networks) are some of the products that make virtual private networks (VPNs) an upcoming technology. Problems with VPN include the varying definitions of this term, security concerns, lack of interoperability of VPN products, and unreliable Internet performance. Other types of connections such as frame relay can offer the customer service-level agreements about network downtime and bandwidth availability. The VPN is not yet able to make strong agreements. Many VPN providers believe that 98 percent uptime is good. TCG CERFnet is a high-end VPN solution that guarantees 99.9 percent uptime. For those with large volume needs, NOC 4000 offers encryption, authentication, and tunneling for 2,000 **simultaneous** VPN user sessions. Security is also a concern when sensitive corporate data or **financial information** is **transmitted** via a VPN, and those valuing security will opt for solutions featuring triple-DES encryption. However, companies have many different reasons for considering a VPN. The ability to use a local ISP and make local phone calls can save considerable amounts of money over other types of connections. In addition, some companies find that a VPN enables them to do things that they could not do without it. Others use it to cut management overhead because the ISPs take care of the remote access equipment. For other firms, the quickness of setting up a

'site, sometimes in as little as a week, make a VPN a desirable choice.

COMPANY NAME: Nortel Networks Corp (667765)
SPECIAL FEATURE: Tables Charts Graphs
DESCRIPTORS: Communications Interfaces; Computer Security; Encryption;
Internet Security; Internet Utilities; Internetworking; Intranets;
Network Software; System Performance
REVISION DATE: 20010730

15/5/4 (Item 4 from file: 256)
DIALOG(R) File 256:SoftBase:Reviews,Companies&Prods.
(c)2004 Info.Sources Inc. All rts. reserv.

00072628 DOCUMENT TYPE: Review

PRODUCT NAMES: Rental Companies (834751)

TITLE: Updating A Mainframe
AUTHOR: Bartholomew, Doug
SOURCE: Information Week, v506 p76(2) Dec 19, 1994
ISSN: 8750-6874
HOMEPAGE: <http://www.informationweek.com>

RECORD TYPE: Review
REVIEW TYPE: Product Analysis
GRADE: Product Analysis, No Rating

A rental car company with far-flung operations uses mainframe-based information systems. In order to distribute timely revenue, cost, and profitability data to its management around the world, the company is installing Quality Software Products' Universal line of accounting software. The software runs on several platforms, including the IBM System/390 and RS/6000. The software will run with database systems from IBM, Oracle, and Sybase. Over 2,700 employees will access the mainframe-based software through Widows-based PCs and dumb terminals. Station managers will be able to **receive** up-to-date **financial information** about their own outlets' profits and expenses. The system has a **real - time** posting facility, and its ability to offer easy data access will also allow the financial accounting group of the company to receive a broad range of statistical data that would not otherwise be available on a day-to-day basis.

COMPANY NAME: Vendor Independent (999999)
DESCRIPTORS: Accounting; Financial Reporting; Fleet Operators; IBM 390;
IBM Mainframe; IBM RS/6000; Rental Companies
REVISION DATE: 19960730

15/5/5 (Item 1 from file: 2)
DIALOG(R) File 2:INSPEC
(c) 2004 Institution of Electrical Engineers. All rts. reserv.

5718202 INSPEC Abstract Number: B9711-6250F-120, C9711-7170-006
Title: Escrow techniques for mobile sales and inventory applications
Author(s): Krishnakumar, N.; Jain, R.
Author Affiliation: Fidelity Investments, Boston, MA, USA
Journal: Wireless Networks vol.3, no.3 p.235-46
Publisher: Baltzer,
Publication Date: 1997 Country of Publication: Netherlands
CODEN: WINEF8 ISSN: 1022-0038
SICI: 1022-0038(1997)3:3L.235:ETMS;1-8
Material Identity Number: C276-97004
Language: English Document Type: Journal Paper (JP)
Treatment: Practical (P); Theoretical (T)

Abstract: We address the design of architectures and protocols for providing mobile users with integrated personal information services and applications (PISA), such as personalized news and **financial information**, and mobile database **access**. We present a system architecture for delivery of PISA based on replicated distributed servers connected to users via a personal communications services (PCS) network. The PISA architecture partitions the geographical coverage area into service areas, analogous to PCS registration areas, each of which is served by a single local server. When a user moves from one service area to another, the service is provided by the new local server. This is accomplished by a service handoff, analogous to a PCS call handoff, which entails some context information transfer from the old to the new server. We focus on the mobile sales and inventory application as an example of a PISA with a well-defined market segment. We design a database management protocol for supporting both mobile and stationary salespersons. Our design uses the site-transition escrow method, thus allowing faster responses to mobile clients, minimizing the amount of context information which must be transferred during a service handoff, and allowing mobile clients to operate in disconnected mode by escrowing items on their local disks. We develop a formal model for reasoning about site-transaction escrow, and develop a scheme for performing **dynamic** resource reconfiguration which avoids the need for time-consuming and costly database synchronization operations (i.e., a two-phase commit) when the mobile sales transaction completes. A further refinement to the scheme avoids an n-way two-phase commit during resource reconfiguration operations, replacing it with several simpler two-phase commits. (23 Refs)

Subfile: B C

Descriptors: information services; mobile radio; personal communication networks; protocols; replicated databases; sales management; telecommunication computing

Identifiers: mobile sales and inventory; personal information services and applications; replicated distributed servers; personal communications services; PCS network; service handoff; database management protocol; site-transition escrow method; formal model; reasoning; **dynamic** resource reconfiguration; two-phase commits

Class Codes: B6250F (Mobile radio systems); B6150M (Protocols); C7170 (Marketing computing); C1290D (Systems theory applications in economics and business); C6160B (Distributed databases); C5640 (Protocols); C7210 (Information services and centres); C7410F (Communications computing)

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15/5/6 (Item 2 from file: 2)

DIALOG(R)File 2:INSPEC

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5709162 INSPEC Abstract Number: C9711-6130D-053

Title: A large-scale hypermedia application using document management and Web technologies

Author(s): Balasubramanian, V.; Bashian, A.; Porcher, D.

Author Affiliation: E-Papyrus Inc., Edison, NJ, USA

Conference Title: Eighth ACM Conference on Hypertext, Hypertext '97 p. 134-45

Editor(s): Bernstein, M.; Carr, L.; Osterbye, K.

Publisher: ACM, New York, NY, USA

Publication Date: 1997 Country of Publication: USA xii+244 pp.

ISBN: 0 89791 866 5 Material Identity Number: XX97-00725

U.S. Copyright Clearance Center Code: 0 89791 866 5/97/\$3.50

Conference Title: Proceedings of the Eighth ACM International Hypertext Conference

Conference Date: 6-11 April 1997 Conference Location: Southampton, UK

Language: English Document Type: Conference Paper (PA)

Treatment: Practical (P)

Abstract: Merrill Lynch has initiated a major effort called the Trusted Global Advisor to provide **instantaneous access** to current **financial**

information to about 20000 financial consultants and other professionals across the corporation. As part of this effort, marketing information about products and services will be delivered to financial consultants, clients, and the general public through an intranet and the Internet. A number of researchers have reported on the requirements for industrial strength hypermedia. We present a case study on how we have designed a large scale hypermedia authoring and publishing system using document management and Web technologies to satisfy our authoring, management, and delivery needs. We describe our systematic design and implementation approach to satisfy requirements such as a distributed authoring environment for non technical authors, templates, consistent user interface, reduced maintenance, access control, version control, concurrency control, document management, link management, workflow, editorial and legal reviews, assembly of different views for different target audiences, and full text and attribute based information retrieval. We also report on design tradeoffs due to limitations with current technologies. It is our conclusion that large scale Web development should be carried out only through careful planning and a systematic design methodology. (17 Refs)

Subfile: C

Descriptors: authoring systems; document handling; financial data processing; hypermedia; information retrieval; Internet; marketing data processing

Identifiers: large scale hypermedia application; document management; Web technologies; Merrill Lynch; Trusted Global Advisor; **instantaneous** access ; current financial information; financial consultants; marketing information; general public; intranet; Internet; industrial strength hypermedia; large scale hypermedia authoring; publishing system; distributed authoring environment; non technical authors; consistent user interface; attribute based information retrieval; access control; version control; concurrency control

Class Codes: C6130D (Document processing techniques); C6130M (Multimedia) ; C6160Z (Other DBMS); C7230 (Publishing and reproduction); C7210 (Information services and centres); C7170 (Marketing computing); C7120 (Financial computing); C7250R (Information retrieval techniques)

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15/5/7 (Item 3 from file: 2)

DIALOG(R)File 2:INSPEC

(c) 2004 Institution of Electrical Engineers. All rts. reserv.

03419661 INSPEC Abstract Number: D89001903

Title: Dial-up access (financial information)

Journal: Banking World vol.7, no.5 p.41

Publication Date: May 1989 Country of Publication: UK

CODEN: BAWOEX ISSN: 0737-6413

Language: English Document Type: Journal Paper (JP)

Treatment: Practical (P)

Abstract: To meet demand, information vendors are competing to provide dial-up services based on the pay-as-you-go principle. Longest established in the field is CitiService operated by ICV and distributed over the Prestel System. CitiService can be accessed via dedicated videotex terminal or through a PC, with a communications package and the appropriate software. Information is presented in videotex page form, and the user has to work through a menu to locate the required information. To speed up this process, an Overview facility has been added; this consists of a moving carousel of frames giving a picture of the current situation in world markets and provides a quick entry to a sequence of latest indicators and news of active stocks. Pont Advantage capitalises on the parent Pont Data policy of retaining prices data in an historical database. The subscriber is offered **real - time** feeds from UK and European stock exchanges, backed up by ten years of financial history, charts, company information and news. Pont also offers a portfolio management facility and Auto Mode, a facility that refreshes prices on-screen as they change in the market-place. Aimed less at the private investor or small intermediary, and more at the

corporate or institutional user is Telerate Access Service (TAS). TAS subscribers can dial up Telerate's coverage of international financial markets at any time of day or night, provided they have a telephone, an IBM PC/compatible and TAS software.

Subfile: D

Descriptors: information services; investment

Identifiers: financial information; information vendors; dial-up services; CitiService; Prestel; Pont Advantage; stock exchanges; financial history; Telerate Access Service; international financial markets

Class Codes: D2050F (Financial markets); D2080 (Information services and database systems)

15/5/8 (Item 4 from file: 2)

DIALOG(R)File 2:INSPEC

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02761023 INSPEC Abstract Number: D86002812

Title: New Test Key system 'Banking Link'

Author(s): Stallibrass, P.

Journal: Communicate for the Telecommunications User vol.6, no.8 p. 42-3

Publication Date: Sept. 1986 Country of Publication: UK

CODEN: CTUSD8 ISSN: 0264-4509

Language: English Document Type: Journal Paper (JP)

Treatment: Practical (P)

Abstract: Telephone Rentals (TR) already established as a major supplier of message switching systems to the City of London, is to launch a brand new development in time for the rapidly approaching 'Big Bang'. Vital in the automated **transmission** and testing of **financial information**, the new 'Test Key' system called Banking Link is a fully **automatic** version of the way banks have been verifying financial messages for some time, and can work in conjunction with TR's existing TMX Data and Text Switching System. It is explained how the new system works and how it fits into TR's existing product range. (0 Refs)

Subfile: D

Descriptors: banking; data communication systems

Identifiers: Telephone Rentals; message switching systems; City of London; Big Bang; automated transmission; financial information; Banking Link; TMX Data and Text Switching System

Class Codes: D2050E (Banking); D5020 (Networks and inter-computer communications)

15/5/9 (Item 5 from file: 2)

DIALOG(R)File 2:INSPEC

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02639535 INSPEC Abstract Number: D86001042

Title: CompuServe, hobbyists's haven, now offers investor services

Author(s): Meyers, T.A.

Journal: Wall Street Computer Review vol.3, no.5 p.24

Publication Date: Feb. 1986 Country of Publication: USA

CODEN: WSCRDQ ISSN: 0738-4343

Language: English Document Type: Journal Paper (JP)

Treatment: Applications (A)

Abstract: Through CompuServe, investors have **instant** access to current and historical security prices, detailed company statistics, consensus earnings forecasts, and a wealth of other information. Three services investors will find of particular value are; Ticker Retrieval, which allows the user to **access** a variety of **financial information** on a selected company; Market Highlights, spotlighting activity on the New York Stock Exchange, the American Stock Exchange, and stocks traded over-the-counter; and Security Screening, where the users can screen a database containing over 46000 securities that are actively traded in the US and Canada to

identify those that best meet specific criteria. After being long acknowledged as a haven for hobbyists and computer enthusiasts, CompuServe may in the future be noted for its investor services. (0 Refs)

Subfile: D

Descriptors: information retrieval; investment; personal computing

Identifiers: CompuServe; investor services; security prices; company statistics; consensus earnings forecasts; Ticker Retrieval; Market Highlights; Security Screening

Class Codes: D2050F (Financial markets); D2080 (Information services and database systems); D5010 (Computers and work stations)

15/5/10 (Item 6 from file: 2)

DIALOG(R)File 2:INSPEC

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02424177 INSPEC Abstract Number: C85020703

Title: Accounting in real time

Author(s): Ellis, B.

Author Affiliation: Quality Software Products Ltd., Newcastle upon Tyne, UK

Journal: Data Processing vol.26, no.10 p.25-6

Publication Date: Dec. 1984 Country of Publication: UK

CODEN: DPROAT ISSN: 0011-684X

U.S. Copyright Clearance Center Code: 0011-684X/84/100025-02\$03.00

Language: English Document Type: Journal Paper (JP)

Treatment: Practical (P)

Abstract: **Real - time** mainframe accounting systems, unlike batch systems, allow **immediate access** to **financial information**. The article discusses the benefits of **real - time** over batch accounting and highlights user friendliness, security and increased performance. (0 Refs)

Subfile: C

Descriptors: accounts data processing; **real - time** systems; user interfaces

Identifiers: sales ledger; enquiry formats; IBM; **real time**; mainframe accounting systems; financial information; user friendliness; security; performance

Class Codes: C7120 (Finance)

15/5/11 (Item 7 from file: 2)

DIALOG(R)File 2:INSPEC

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02417356 INSPEC Abstract Number: D85000823

Title: The Bank's new strategy

Author(s): Sender, H.

Journal: Dun's Business Month vol.124, no.4 p.83-7

Publication Date: Oct. 1984 Country of Publication: USA

CODEN: DBMODB ISSN: 0279-3040

Language: English Document Type: Journal Paper (JP)

Treatment: General, Review (G)

Abstract: The major US banks are gearing up to offer corporate customers global electronic delivery of a wide range of information services via worldwide computer networks. They are setting up systems and developing software packages to give companies **instantaneous** and constant **access** to **financial information** on their own operations-as well as general financial data like interest rates, foreign-exchange rates and economic forecasts-in order to assist them in making their borrowing, investment and other financial decisions. It is an expensive thrust forward into the technological unknown for many of the banks and it is still far too early to pinpoint any winners among the bank's electronic game. (0 Refs)

Subfile: D

Descriptors: banking; finance; information retrieval

Identifiers: computer systems; **instantaneous** access; major US banks;

corporate customers; global electronic delivery; information services;
worldwide computer networks; software packages; constant access; financial
information; general financial data; interest rates; foreign-exchange rates
; economic forecasts; borrowing; investment; financial decisions
Class Codes: D2050E (Banking)

15/5/12 (Item 1 from file: 233)

DIALOG(R)File 233:Internet & Personal Comp. Abs.

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00492107 98IT04-034

Dow Jones Interactive to offer access to Dun & Bradstreet business and financial information

Information Today , April 1, 1998 , v15 n4 p10, 1 Page(s)

ISSN: 8755-6286

Company Name: Dow Jones & Company

URL: djinteractive.com

Product Name: Dow Jones **Interactive**

Languages: English

Document Type: Product Announcement

Geographic Location: United States

Announces that Dun & Bradstreet (D&B) business and **financial information** will be **accessible** through Dow Jones **Interactive** , from Dow Jones & Company, Inc., Princeton, NJ (800). Reports that this enhancement provides Dow Jones **Interactive** customers with access to information on more than 11 million public and private companies, and adds that the inclusion of D&B's WorldBase database later this year will provide marketing information on some 48 million companies. Notes that seven D&B reports will be available, including D&B Business Information Report, D&B Credit Scoring Report, Family Tree Summary, Family Tree Complete Report, Duns Financial Profile, History and Operations Report, and D&B WorldBase. (JC)

Descriptors: Information Services; Online Information; Research;
Reference; Business

Identifiers: Dow Jones **Interactive** ; Dow Jones & Company

15/5/13 (Item 2 from file: 233)

DIALOG(R)File 233:Internet & Personal Comp. Abs.

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00409303 96PI01-275

Quicken Deluxe 5 for Windows

Yakal, Kathy

PC Magazine , January 23, 1996 , v15 n2 p340-342, 2 Page(s)

ISSN: 0888-8507

Company Name: Intuit

Product Name: Quicken Deluxe for Windows

Languages: English

Document Type: Software Review

Grade (of Product Reviewed): A

Hardware/Software Compatibility: IBM PC Compatible; Microsoft Windows

Geographic Location: United States

Presents a very favorable review of Quicken Deluxe v5.0 for Windows (\$59.99, floppy disk or CD-ROM), a personal finance program from Intuit Inc. of Menlo Park, CA (800, 415). Requires Windows 3.x or Windows 95, 8MB RAM, and 24MB of hard disk space. Says that Quicken Deluxe includes electronic banking services, new processing capabilities, and numerous interface upgrades. Praises Quicken's EasyStep navigator, which clarifies Quicken's account setup tremendously, and its electronic banking capabilities. Adds that no other program rivals Quicken Deluxe's new-user and navigational aids, expert advice, and **interactive financial information** . **Received** an overall value of ``A.'' Includes one screen display and a product report card. (JEE)

Descriptors: Finances; Banking; Online Transaction Processing; Money;
Window Software; Software Review

Identifiers: Quicken Deluxe for Windows; Intuit

15/5/14 (Item 3 from file: 233)

DIALOG(R)File 233:Internet & Personal Comp. Abs.

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00351995 94C006-034

Business 500; InPrint Art Library Volume 2; PC Library

Cillpam, Polly

COMPUTE , June 1, 1994 , v16 n6 p72, 1 Page(s)

ISSN: 0194-357X

Company Name: Allegro New Media

Product Name: Business 500; InPrint Art Library Volume 2; PC Library

Languages: English

Document Type: Product Announcement

Grade (of Product Reviewed): B; B; B

Hardware/Software Compatibility: IBM PC Compatible

Geographic Location: United States

Discusses the release of Business 500 (\$49), InPrint Art Library Volume 2 (\$59), and PC Library (\$99), three reference titles from Allegro New Media (800). Business 500 provides comprehensive and up-to-date information on over 500 major public and private U.S. companies. Provides easy **access** to stock and **financial information** and includes 30+ minutes of **interactive** multimedia videos about the companies' products and services, as well as detailed company descriptions, histories, employment data, and listings of brands and competitors. Notes that InPrint Art Library is a two-disc stock photo library and personal graphics tutor featuring over 200 high-resolution graphics that work with popular programs. Adds that the photos are royalty-free. PC Library is an **interactive** computer encyclopedia including text, pictures, tables, and charts from 30+ best-selling computer reference books & manuals. Contains one photo. (HHW)

Descriptors: Reference; Business; Finances; Photography; Corporate Information; Multimedia

Identifiers: Business 500; InPrint Art Library Volume 2; PC Library; Allegro New Media

15/5/15 (Item 1 from file: 583)

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09139178

REGIONAL/WIRELESS SERVICE

ASIA: DEAL BY NOKIA/BRIDGE INFORMATION SYSTEMS

Asian Communications (AHV) Jun 1999 p.5

Language: ENGLISH

A deal to introduce a new financial information service for mobile phone users has been inked by Nokia and Bridge Information Systems in the Asia-Pacific region. Under the agreement, both Nokia and Bridge will offer the new BridgeConnect service, enabling **real - time** local/global **financial information access** by users.

COMPANY: BRIDGE INFORMATION SYSTEMS; NOKIA

PRODUCT: Cellular Radio Services (4811CR); Cellular Radio Equipment (3662CE); Financial Service Information Providers (7375FN);

EVENT: Plant/Facilities/Equipment (44); Company Formation (14);

COUNTRY: Southeast Asia (92T); Finland (5FIN); Eastern Asia (92E);

15/5/16 (Item 2 from file: 583)

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06166115

PC data services to be standardised

JAPAN: COUNCIL TO STANDARDISE DATA SERVICES
The Japan Times (XAO) 14 June 1995 P.12
Language: ENGLISH

In Japan, a group of 39 firms which includes Microsoft Co, Nomura Research Institute and NTT Data Communications System Corp have tied up to establish the Open Market Data Council Japan. The aim of the council is to standardise the technology for providing digital data services. These services can be accessed through personal computers through the application of Windows. Its implementation will make it possible for firms to use PCs instead of workstations to **receive real - time financial information** available to users other than financial dealers and institutional investors. Also, set-up costs for computer systems will see a drop of 30-50%. *

COMPANY: NTT DATA COMMUNIATIONS SYSTEM; NOMURA RESEARCH INSTITUTE;
MICROSOFT

PRODUCT: Wide Area Network Equipment (3661WN);
EVENT: Company Formation (14);
COUNTRY: Japan (9JPN);

15/5/17 (Item 3 from file: 583)

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05925452

\$40 million in loans for telecoms network

CHINA : LOANS FOR TELECOM NETWORK
China Daily (XKP) 31 Dec 1993 p.2
Language: ENGLISH

The Beijing International Trust & Investment Corporation (BITIC) signed contracts with Barclays Bank PLC of Britain which arranged \$40 mn loans on behalf of nine members of consortium from Bahrain, South Korea, Italy, Singapore, Germany and Austria. The loans are used for the Catch Programme to build a nationwide mobile communications system. The system will use America's Motorola Inc to make sure cellular phones users in 45 cities will have **immediate access to financial information**. *

COMPANY: MOTOROLA INC; BARCLAYS BANK PLC; BEIJING INTL TRUST & INVESTMENT
CORP (BITIC)

PRODUCT: Telecommunications (4810);
EVENT: Company Formation (14);
COUNTRY: Germany (4GER); Italy (4ITA); South Korea (9SOK); Taiwan (9TAI);
China (9CHN);

15/5/18 (Item 4 from file: 583)

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05862517

A wealth of/

UK: NEW BUSINESS INFORMATION NETWORK
Financial Times (FT) 4 June 1993 p.16
Language: ENGLISH

*A wealth of business and **financial information** can be **accessed** from any UK telephone socket through a new **interactive** communications system. Up to 45 services, including information on share prices in Dublin and London, credit ratings and company reports from Dun & Bradstreet and hotel and travel bookings, are available from the Network North system, a joint venture between ICL and Belfast-based CFM computer service.

COMPANY: CFM; ICL

PRODUCT: Databases (7375DA);

EVENT: Product Design & Development (33);

COUNTRY: Ireland/Eire (4IRE); United Kingdom (4UK);

15/5/19 (Item 5 from file: 583)

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03846596

BRITISH TELECOM REVIEWS CITISERVICE

UK - BRITISH TELECOM REVIEWS CITISERVICE

Financial Times (C) 1991 (FT) 18 November 1990 pIV

British Telecom (BT) is making changes to its CitiService **real - time** share and **financial information** service, which is **accessed** through Prestel. The service offers business news as well as broker research, and shareholders can place buy and sell orders through the service. The information is displayed on either a computer screen or a TV screen. The service costs GBP42/quarter for private investors and GBP100/quarter for futures information. Active private investors who use CitiService regularly will now be charged GBP450/quarter, with a maximum GBP900/quarter for futures information.*

Copyright: Financial Times Ltd 1991

PRODUCT: Communications (4800); Financial Software (7372FS); CAD/CAM
Mechanical Software (COSW);

EVENT: PRODUCTS, PROCESSES & SERVICES (30);

COUNTRY: United Kingdom (4UK); OECD Europe (415); NATO Countries (420);
South East Asia Treaty Organisation (913);

15/5/20 (Item 6 from file: 583)

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03708596

LEASING QUOTES BY PC FROM PRODUCTS FOR FINANCE

UK - LEASING QUOTES BY PC FROM PRODUCTS FOR FINANCE

Financial Technology International Bulletin (FTIB) 0 August 1990 p11

Products for Finance (High Wycombe, UK) offers Lease Manager, leasing quotation system running on IBM compatible PCs and suitable for use by representatives visiting clients' offices. Client and transaction details are stored on disk, and all necessary **financial information** can be **accessed immediately**.

PRODUCT: Financial Software (7372FS); Computer Leasing (7376); Computer
Services (COSV); CAD/CAM Mechanical Software (COSW);

EVENT: PRODUCTS, PROCESSES & SERVICES (30);

COUNTRY: United Kingdom (4UK); OECD Europe (415); NATO Countries (420);
South East Asia Treaty Organisation (913);

15/5/21 (Item 7 from file: 583)

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03706186

C-COM INTERNATIONAL LAUNCHES DE510 PAGER

UK - C-COM INTERNATIONAL LAUNCHES DE510 PAGER

Mobile Telecommunications News (MTN) 0 September 1990 p38

C-Com Internatinal has launched the DE510, an alphanumeric pager which can display 80 characters **simultaneously**. It features an extra large display made up of four lines of data, a 16 page memory, with each having up to 500 characters. Incoming messages are signalled by tone or vibration. The unit is equipped with an RS 232 interface, allowing information to be downloaded into a computer to be printed or another system. Each message is stamped with time of reception and may be retrieved as often as is needed. Swissphone manufacture the unit, designed originally to **receive financial information**.

PRODUCT: Paging Services (4838PG);

EVENT: PRODUCTS, PROCESSES & SERVICES (30);

COUNTRY: United Kingdom (4UK); OECD Europe (415); NATO Countries (420);
South East Asia Treaty Organisation (913);

15/5/22 (Item 8 from file: 583)

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03274121

BANCO BILBAO-VIZCAYA COMPUTERISES DEALING ROOMS

SPAIN - BANCO BILBAO-VIZCAYA COMPUTERISES DEALING ROOMS

Actualidad Electronica (AEL) 18 January 1990 p8

ISSN: 0210-6302

Language: Spanish

The Banco Bilbao-Vizcaya (Spain) has awarded Micrognosis a contract to computerise its dealing rooms, using its Digital Distribution System. The system gives fast direct **access to financial information**. It permits **real time** operations and on-line analyses. Micrognosis is a subsidiary of Control Data, and this is its first Spanish contract.

PRODUCT: Electronic Financial Services Sys (3573EF); Financial Services (6000);

EVENT: CONTRACTS & ORDERS (61);

COUNTRY: Spain (4SPA); OECD Europe (415); European Economic Community
Countries (419); NATO Countries (420);

15/5/23 (Item 9 from file: 583)

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01398325

STARTING PRICE OF MARKET-EYE IS #1k

UK - STARTING PRICE OF MARKET-EYE IS #1k

Infomatics Daily Bulletin (IDB) 22 October 1987 p3

Stock Exchange has introduced Market-Eye, a **real-time** information service which **transmits financial information** through the Datacast network onto teletext terminals. Service is to be sold to building society branches and local banks as well as small investment advisers. Starting price is #1k.*

PRODUCT: Teletext Services (4811TT); Financial Service Information Prods (7375FN); Computer Services (COSV);

EVENT: PRODUCTS, PROCESSES & SERVICES (30);

COUNTRY: United Kingdom (4UK); OECD Europe (415); NATO Countries (420);
South East Asia Treaty Organisation (913);

15/5/24 (Item 10 from file: 583)

DIALOG(R)File 583:Gale Group Globalbase(TM)
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01118592

EXAMINATION OF MARKETPULSE OF ADP

UK - EXAMINATION OF MARKETPULSE OF ADP

Dealing Technology Bulletin (DTB) 0 June 1987 p10

A 1-page article examines Marketcpulse, being offered by ADP **Financial Information** Ltd. Marketcpulse offers **access** to **real time** quotations from the major stock exchanges worldwide, providing international news coverage and access to statistical and analytical databases. Marketcpulse is suitable for trading in futures, equities, trading options, commodities and bonds, taking information from exchanges and news agencies and several databases. Marketcpulse runs on IBM microcomputers networked by the PC Net or Token Ring. Minimum number of dealing positions is 10, and no maximum limitation.

PRODUCT: Financial Service Information Prods (7375FN); Computer Services (COSV);

EVENT: COMPANIES ACTIVITIES (10);

COUNTRY: United Kingdom (4UK); OECD Europe (415); NATO Countries (420);
South East Asia Treaty Organisation (913);

15/5/25 (Item 11 from file: 583)

DIALOG(R)File 583:Gale Group Globalbase(TM)
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01092628

FT MAY BE INTEGRATED INTO FINANCIAL INFORMATION NETWORK

EUROPE - FT MAY BE INTEGRATED INTO FINANCIAL INFORMATION NETWORK
Sunday Times (ST) 24 May 1987 p57

Carlo De Benedetti's subsidiary, Cerus has purchased 4.9% of Pearson, the owner of the Financial Times. De Benedetti is aiming to set up a European-wide network of financial and economic news agencies, of which FT will be one. 4.9% of Pearson was bought from Hutchison Whampoa for #65m. The eventual aim is to challenge Reuters in the field of financial information. At present FT information is unavailable for **real - time access**. Cerus values the **financial information** market at #700m pa, worldwide, growing at 20% pa.

PRODUCT: Electronic Financial Services Sys (3573EF);

EVENT: COMPANIES ACTIVITIES (10);

COUNTRY: Earth - Planet (0W); European Community (4EC); United Kingdom (4UK); OECD Europe (415); European Economic Community Countries (419); NATO Countries (420); South East Asia Treaty Organisation (913);

15/5/26 (Item 1 from file: 474)

DIALOG(R)File 474:New York Times Abs
(c) 2004 The New York Times. All rts. reserv.

05005164 NYT Sequence Number: 148728870118

INQUIRY INTO NSC UNCOVERING LITTLE ABOUT IRAN DEALS

RASKY, SUSAN F

New York Times, Col. 4, Pg. 1, Sec. 1

Sunday January 18 1987

DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English

RECORD TYPE: Abstract

ABSTRACT:

White House panel examining National Security Council's role in Iran-contra affair has reportedly uncovered almost no new information, since it has been denied **access** to individuals and **financial records** it sees as crucial to unraveling story; panel faces prospect of making recommendations about council's future that may already be outdated, since council's new head, Frank C Carlucci, began major internal review and reorganization **immediately** on taking his new post; photo (M)

SPECIAL FEATURES: Photo

DESCRIPTORS: ARMS SALES ABROAD; UNITED STATES INTERNATIONAL RELATIONS;
ARMAMENT, DEFENSE AND MILITARY FORCES; UNITED STATES ARMAMENT AND DEFENSE
; CIVIL WAR AND GUERRILLA WARFARE; FOREIGN AID

PERSONAL NAMES: RASKY, SUSAN F; CARLUCCI, FRANK C

GEOGRAPHIC NAMES: IRAN; NICARAGUA

File 348:EUROPEAN PATENTS 1978-2004/Jan W04
(c) 2004 European Patent Office
File 349:PCT FULLTEXT 1979-2002/UB=20040122,UT=20040115
(c) 2004 WIPO/Univentio

?ds

Set	Items	Description
S1	0	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (5N) (MUTUAL()FUND?()ACCOUNT?)
S2	305	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (3N) (FINANCIAL() (INFORMATION OR RECORD OR RECORDS))
S3	18273	(FIRST OR SECOND?) (3N) (REQUEST? OR INQUIR? OR DEMAND?)
S4	847347	INTERACTIVE? OR REALTIME OR REAL()TIME OR AUTOMATIC? OR DY- NAMIC? OR INSTANT? OR IMMEDIAT? OR ON(1W)FLY OR ITERATIVE? OR BACK()FORTH OR BACKWARD()FORWARD OR SIMULTAN?
S5	78424	(TWO OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPA- RATE) (5N) (ENTITIES OR ENTITY OR SOURCE OR SOURCES)
S6	4283	(TWO(1W)MORE OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPARATE) (5N) (FINANCIAL() (INSTITUTION? ? OR ENTITIES OR EN- TITY) OR BANK OR BANKS)
S7	61	AU=(TRITT, R? OR TRITT R? OR MALLOT, K? OR MALLOT K? OR GL- ASGOW, T? OR GLASGOW T? OR GLASCOCK, B? OR GLASCOCK B? OR HAW- KINS, S? OR HAWKINS S?)
S8	8	S2(S)S3
S9	2	S8(S) (S5 OR S6)
S10	2	S8(S)S4
S11	0	S10 NOT (S8 OR S9)
S12	2	S8(S) (S5 OR S6)
S13	0	S12 NOT (S8 OR S9)
S14	0	S7(S)S1

8/3,K/1 (Item 1 from file: 348)
DIALOG(R) File 348:EUROPEAN PATENTS
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01014239

SYSTEM, METHOD, AND COMPUTER PROGRAM PRODUCT FOR PATENT-CENTRIC AND
GROUP-ORIENTED DATA PROCESSING
SYSTEM, VERFAHREN UND PROGRAMMPRODUKT ZUR GRUPPENORGANISIERTEN
DATENVERARBEITUNG VON PATENTEN
SYSTEME, PROCEDE, ET PRODUIT DE PROGRAMMES INFORMATIQUES POUR LE TRAITEMENT
DE DONNEES AXES SUR DES BREVETS D'INVENTION

PATENT ASSIGNEE:

MICROPATENT LLC, (2108681), 250 Dodge Avenue, East Haven, CT 06512, (US),
(Proprietor designated states: all)

INVENTOR:

RIVETTE, Kevin, G., 2165 Waverley Street, Palo Alto, CA 94303, (US)
RAPPAPORT, Irving, S., 1500 Edgewood Drive, Palo Alto, CA 94303, (US)
HOHMANN, Luke, 306 Windmill Park Lane, Mountain View, CA 94043, (US)
PUGLIA, David, 17429 East Vineland Avenue, Los Gatos, CA 95030, (US)
GORETSKY, David, 272 Waverly Street, Sunnyvale, CA 94086, (US)
JACKSON, Adam, 1063 Morse Avenue 7-107, Sunnyvale, CA 94089, (US)
RABB, Charles, Jr., 730 E. Evelyn 638, Sunnyvale, CA 94086, (US)
SMITH, David, W., 3 Morning Sun Court, Mountain View, CA 94043, (US)
PARK, Brian, 4029 Park Boulevard, Palo Alto, CA 94306, (US)
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NAVARRETE, Jorge, A., 160 Hedge Road, Menlo Park, CA 94025, (US)

LEGAL REPRESENTATIVE:

Milhench, Howard Leslie et al (33863), R.G.C. Jenkins & Co. 26 Caxton
Street, London SW1H 0RJ, (GB)

PATENT (CC, No, Kind, Date): EP 986789 A1 000322 (Basic)
EP 986789 B1 020918
WO 98055945 981210

APPLICATION (CC, No, Date): EP 98930054 980602; WO 98US10923 980602

PRIORITY (CC, No, Date): US 867392 970602; US 921369 970829

DESIGNATED STATES: AT; BE; CH; CY; DE; DK; ES; FI; FR; GB; GR; IE; IT; LI;
LU; MC; NL; PT; SE

RELATED DIVISIONAL NUMBER(S) - PN (AN):

EP 1184798 (EP 2001124936)

INTERNATIONAL PATENT CLASS: G06F-017/30

NOTE:

No A-document published by EPO

LANGUAGE (Publication,Procedural,Application): English; English; English
FULLTEXT AVAILABILITY:

Available Text	Language	Update	Word Count
CLAIMS B	(English)	200238	5167
CLAIMS B	(German)	200238	4403
CLAIMS B	(French)	200238	5827
SPEC B	(English)	200238	73976

Total word count - document A 0

Total word count - document B 89373

Total word count - documents A + B 89373

...SPECIFICATION that store patent information and other information, such
as R&D (research and development) information, **financial information**,
licensing information, manufacturing information, HR (human resources)
information, and any other information that may be...a flowchart 14902
shown in FIG. 149. Preferably, the present invention utilizes a two-level
demand paging methodology. The **first** level of the **demand** paging
methodology is performed by the Caching subsystem 11412 in the client
306, 304, and is represented by steps 14950 in flowchart 14902. The
second level of the **demand** paging methodology is performed by the
Enterprise server 314, and is represented by steps 14952...

8/3,K/2 (Item 1 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT
(c) 2004 WIPO/Univentio. All rts. reserv.

00909241 **Image available**

**METHOD AND SYSTEM FOR CONNECTING END USERS WITH NETWORK LOCATION
PROCEDE ET SYSTEME DE CONNEXION D'UTILISATEURS FINAUX A UN SITE DE RESEAU**

Patent Applicant/Assignee:

AIRCLIC INC, 512 Township, Line Road, Building 5, Suite 200, Blue Bell,
PA 19422, US, US (Residence), US (Nationality)

Inventor(s):

ISHERWOOD David, 1000 Clove Road, Staten Island, NY 10301, US,
LOMMOCK John, 217 W. Moreland Avenue, Haltboro, PA 19040, US,
NYGREN Kaj, Kungsklippan 11, 1 tr, S-112 25 Stockholm, SE,
RITZ Peter, 1230 Wrack Road, Meadowbrook, PA 19046, US,

Legal Representative:

GOLUB Daniel H (agent), 1701 Market Street, Philadelphia, PA 19103, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200243305 A2-A3 20020530 (WO 0243305)

Application: WO 2001US44101 20011127 (PCT/WO US0144101)

Priority Application: US 2000252906 20001127; US 2001971115 20011004; US
2001971321 20011004; US 2001971369 20011004; US 2001971093 20011004

Designated States: AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU

CZ DE DK DM DZ EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP

KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD

SE SG SI SK SL TJ TM TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 14401

Fulltext Availability:

Detailed Description

Claims

Detailed Description

... identifying symbol corresponding to the end-user is received. In step
810, a **second permission request** is transmitted in response to the
third request signal from the hub site to the...

...it is determined whether permission of the end-user is received in
response to the **second permission request**. If not, in step 812, the
financial information is not **transmitted**. If so, in step 813, it is
determined whether authentication information from the provider is...

...is transmitted from the hub site to the provider. If not, in step 820,
the **financial information** is not **transmitted**.

In other embodiments, each user-record further includes provider
preference information associated with the end...

Claim

... request signal containing the non-externally
identifying symbol corresponding to the end-user, transmitting a **second**
permission

25

request from the hub site to the end user and **transmitting** the
financial information associated with the end-user from the hub site
to the provider only upon receipt...

...the provider and if permission of the end-user is received in response
to the **second permission request**.

6 The method of claim 1 wherein the one or more codes comprise one' or...

8/3,K/3 (Item 2 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
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00867342 **Image available**

METHOD AND SYSTEM OF SECURELY COLLECTING, STORING, AND TRANSMITTING INFORMATION

PROCEDE ET SYSTEME PERMETTANT DE COLLECTER, DE MEMORISER ET DE TRANSMETTRE DES INFORMATIONS

Patent Applicant/Assignee:

PATENTEK INC, 3516 Corte Ramon, La Costa, CA 92009, US, US (Residence),
US (Nationality)

Inventor(s):

SCOTT David, 1077 Eolus, Leucadia, CA 92024, US,
WALSH Mark, 3516 Corte Ramon, La Costa, CA 92009, US,
DAVIS Rick, 427 La Veta, Encinitas, CA 92024, US,

Legal Representative:

MONROE Wesley W (agent), Christie, Parker & Hale, P.O. Box 7068,
Pasadena, CA 91109-7068, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200201462 A2-A3 20020103 (WO 0201462)

Application: WO 2001US20216 20010627 (PCT/WO US0120216)

Priority Application: US 2000613054 20000628

Designated States: AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU

CZ DE DK DM DZ EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP

KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD

SE SG SI SK SL TJ TM TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 24894

Fulltext Availability:

Claims

Claim

... item of financial information available to use, the customer selecting the payment method, the Gateway **requesting** the **second** . customer via the second customer's Gateway account which Gateway account and bank account the...

...Gateway securely assembling the financial information selected by both the customer and second customer and **transmitting** the **financial information** and transaction information to one or more financial institutions or companies for processing; the Gateway...

8/3,K/4 (Item 3 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
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00806383

COLLABORATIVE CAPACITY PLANNING AND REVERSE INVENTORY MANAGEMENT DURING DEMAND AND SUPPLY PLANNING IN A NETWORK-BASED SUPPLY CHAIN ENVIRONMENT AND METHOD THEREOF

PLANIFICATION EN COLLABORATION DES CAPACITES ET GESTION ANTICIPEE DES STOCKS LORS DE LA PLANIFICATION DE L'OFFRE ET DE LA DEMANDE DANS UN ENVIRONNEMENT DE CHAINE D'APPROVISIONNEMENT FONDEE SUR LE RESEAU ET PROCEDE ASSOCIE

Patent Applicant/Assignee:

ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US
(Residence), US (Nationality)

Inventor(s):

MIKURAK Michael G, 108 Englewood Blvd., Hamilton, NJ 08610, US,

Legal Representative:

HICKMAN Paul L (agent), Oppenheimer Wolff & Donnelly, LLP, 1400 Page Mill
Road, Palo Alto, CA 94304, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200139029 A2 20010531 (WO 0139029)

Application: WO 2000US32309 20001122 (PCT/WO US0032309)

Priority Application: US 99444655 19991122; US 99444886 19991122

Designated States: AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE

DK DM DZ EE ES FI GB GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR

LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL

TJ TM TR TT TZ UA UG UZ VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 157840

Fulltext Availability:

Detailed Description

Detailed Description

... routing tables consisting of primary and secondary choices of
available links from each hub. The **secondary** choices are viable only in
the event of primary link failures, and the specific secondary...

8/3,K/5 (Item 4 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00469824 **Image available**

**SYSTEM AND METHOD FOR AUTOMATICALLY PROVIDING FINANCIAL SERVICES TO A USER
USING SPEECH SIGNALS**

**SYSTEME ET PROCEDE FOURNISSANT DES SERVICES FINANCIERS AUTOMATIQUES A UN
UTILISATEUR A L'AIDE DE SIGNAUX VOCAUX**

Patent Applicant/Assignee:

CHARLES SCHWAB & CO INC,

Inventor(s):

NATHAN Alan B,

Patent and Priority Information (Country, Number, Date):

Patent: WO 9900758 A1 19990107

Application: WO 98US13355 19980625 (PCT/WO US9813355)

Priority Application: US 97884107 19970626

Designated States: AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES

FI GB GE GH GM GW HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD

MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG UZ

VN YU ZW GH GM KE LS MW SD SZ UG ZW AM AZ BY KG KZ MD RU TJ TM AT BE CH

CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN ML

MR NE SN TD TG

Publication Language: English

Fulltext Word Count: 8752

Fulltext Availability:

Claims

Claim

... in a computer memory and having account
information including an account number, security information,
and **financial information** ;
receiving a second speech signal corresponding to a second

audio signal from the user, representing a financial activity
request ;
identifying a **second** term representing said second speech
signal;
identifying a financial activity represented by said second
term...

8/3,K/6 (Item 5 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
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00326273 **Image available**
COMPUTERIZED PAYMENT SYSTEM FOR PURCHASING INFORMATION PRODUCTS BY
ELECTRONIC TRANSFER ON THE INTERNET
SYSTEME DE PAIEMENT INFORMATISE POUR L'ACHAT DE PRODUITS D'INFORMATION PAR
TRANSFERT ELECTRONIQUE SUR INTERNET

Patent Applicant/Assignee:
FIRST VIRTUAL HOLDINGS INC,

Inventor(s):
STEIN Lee H,
STEFFERUD Einar A,
BORENSTEIN Nathaniel S,
ROSE Marshall T,

Patent and Priority Information (Country, Number, Date):

Patent: WO 9608783 A1 19960321
Application: WO 95US11606 19950914 (PCT/WO US9511606)
Priority Application: US 94308101 19940916

Designated States: AM AT AU BB BG BR BY CA CH CN CZ DE DK EE ES FI GB GE HU
IS JP KE KG KP KR KZ LK LR LT LU LV MD MG MN MW MX NO NZ PL PT RO RU SD.
SE SG SI SK TJ TM TT UA UG UZ VN KE MW SD SZ UG AT BE CH DE DK ES FR GB
GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN ML MR NE SN TD TG

Publication Language: English

Fulltext Word Count: 9652

Fulltext Availability:
Claims

Claim

... financial information;
maintaining said financial information isolated from
said Internet address information so that said **financial**
information is not **accessible** to Internet users via the
Internet;
accepting a transaction **request** from the **second**
Internet user to charge the **first** Internet user;
inquiring of the **first** Internet user whether the
first Internet user accepts the charge; and
upon notification by the...

8/3,K/7 (Item 6 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
(c) 2004 WIPO/Univentio. All rts. reserv.

00321195 **Image available**
METHOD AND APPARATUS FOR SEARCHING FOR INFORMATION IN A DATA PROCESSING
SYSTEM
PROCEDE ET APPAREIL POUR RECHERCHER DES INFORMATIONS DANS UN SYSTEME DE
TRAITEMENT DES DONNEES

Patent Applicant/Assignee:
APPLE COMPUTER INC,

Inventor(s):
YANAGIHARA Kazu,
PERALTA Steven F,

MARTHERUS Robin E,
VAUGHAN Gregory B,
HOLLOWAY Matthew,

Patent and Priority Information (Country, Number, Date):

Patent: WO 9603703 A1 19960208

Application: WO 95US9019 19950717 (PCT/WO US9509019)

Priority Application: US 94279949 19940725

Designated States: AM AT AU BB BG BR BY CA CH CN CZ DE DK EE ES FI GB GE HU
IS JP KE KG KP KR KZ LK LR LT LU LV MD MG MN MW MX NO NZ PL PT RO RU SD
SE SG SI SK TJ TM TT UA UG UZ VN KE MW SD SZ UG AT BE CH DE DK ES FR GB
GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN ML MR NE SN TD TG

Publication Language: English

Fulltext Word Count: 15427

Fulltext Availability:

Detailed Description

Detailed Description

... such as a second search request which seeks different types of documents.

For example, the **first request** by the user of client system 33 may be directed to data concerning financial information...

...company. While the processor 1 0 in the server system 9 is executing the first **search** for this **financial information**, the user of this client system 33 may define a **second search request** or perform some other search related operation such as selecting other information sources to search...

8/3,K/8 (Item 7 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00321194

**METHOD AND APPARATUS FOR SEARCHING FOR INFORMATION IN A NETWORK
PROCEDE ET APPAREIL DE RECHERCHE D'INFORMATIONS DANS UN RESEAU**

Patent Applicant/Assignee:

APPLE COMPUTER INC,

Inventor(s):

VORA Kumar A,

VAUGHAN Gregory B,

MCLEOD Kenneth C,

CASSERES David,

Patent and Priority Information (Country, Number, Date):

Patent: WO 9603702 A1 19960208

Application: WO 95US9018 19950717 (PCT/WO US9509018)

Priority Application: US 94280274 19940725

Designated States: AM AT AU BB BG BR BY CA CH CN CZ DE DK EE ES FI GB GE HU
IS JP KE KG KP KR KZ LK LR LT LU LV MD MG MN MW MX NO NZ PL PT RO RU SD
SE SG SI SK TJ TM TT UA UG UZ VN KE MW SD SZ UG AT BE CH DE DK ES FR GB
GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN ML MR NE SN TD TG

Publication Language: English

Fulltext Word Count: 12927

Fulltext Availability:

Detailed Description

Detailed Description

... as a second search request which 0 seeks different types of documents.

For example, the **first request** by the user of client system 33 may be directed to data concerning financial information...

...company. While the processor 1 0 in the server system 9 is executing the

first **search** for this **financial information** , the user of this client system 33 may define a **second search request** or perform some other search related operation such as selecting other information sources to search...

9/3,K/1 (Item 1 from file: 348)
DIALOG(R) File 348:EUROPEAN PATENTS
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01014239

SYSTEM, METHOD, AND COMPUTER PROGRAM PRODUCT FOR PATENT-CENTRIC AND
GROUP-ORIENTED DATA PROCESSING
SYSTEM, VERFAHREN UND PROGRAMMPRODUKT ZUR GRUPPENORGANISIERTEN
DATENVERARBEITUNG VON PATENTEN
SYSTEME, PROCEDE, ET PRODUIT DE PROGRAMMES INFORMATIQUES POUR LE TRAITEMENT
DE DONNEES AXES SUR DES BREVETS D'INVENTION

PATENT ASSIGNEE:

MICROPATENT LLC, (2108681), 250 Dodge Avenue, East Haven, CT 06512, (US),
(Proprietor designated states: all)

INVENTOR:

RIVETTE, Kevin, G., 2165 Waverley Street, Palo Alto, CA 94303, (US)
RAPAPORT, Irving, S., 1500 Edgewood Drive, Palo Alto, CA 94303, (US)
HOHMANN, Luke, 306 Windmill Park Lane, Mountain View, CA 94043, (US)
PUGLIA, David, 17429 East Vineland Avenue, Los Gatos, CA 95030, (US)
GORETSKY, David, 272 Waverly Street, Sunnyvale, CA 94086, (US)
JACKSON, Adam, 1063 Morse Avenue 7-107, Sunnyvale, CA 94089, (US)
RABB, Charles, Jr., 730 E. Evelyn 638, Sunnyvale, CA 94086, (US)
SMITH, David, W., 3 Morning Sun Court, Mountain View, CA 94043, (US)
PARK, Brian, 4029 Park Boulevard, Palo Alto, CA 94306, (US)
THORNTHWAITE, Warren, 147 Hedge Road, Menlo Park, CA 94025, (US)
NAVARRETE, Jorge, A., 160 Hedge Road, Menlo Park, CA 94025, (US)

LEGAL REPRESENTATIVE:

Milhench, Howard Leslie et al (33863), R.G.C. Jenkins & Co. 26 Caxton
Street, London SW1H 0RJ, (GB)

PATENT (CC, No, Kind, Date): EP 986789 A1 000322 (Basic)
EP 986789 B1 020918
WO 98055945 981210

APPLICATION (CC, No, Date): EP 98930054 980602; WO 98US10923 980602

PRIORITY (CC, No, Date): US 867392 970602; US 921369 970829

DESIGNATED STATES: AT; BE; CH; CY; DE; DK; ES; FI; FR; GB; GR; IE; IT; LI;
LU; MC; NL; PT; SE

RELATED DIVISIONAL NUMBER(S) - PN (AN):

EP 1184798 (EP 2001124936)

INTERNATIONAL PATENT CLASS: G06F-017/30

NOTE:

No A-document published by EPO

LANGUAGE (Publication,Procedural,Application): English; English; English

FULLTEXT AVAILABILITY:

Available Text	Language	Update	Word Count
CLAIMS B	(English)	200238	5167
CLAIMS B	(German)	200238	4403
CLAIMS B	(French)	200238	5827
SPEC B	(English)	200238	73976

Total word count - document A 0

Total word count - document B 89373

Total word count - documents A + B 89373

...SPECIFICATION that store patent information and other information, such
as R&D (research and development) information, **financial information**,
licensing information, manufacturing information, HR (human resources)
information, and any other information that may be...invention is
particularly important in the data processing world of today, where any
given corporate **entity** may have users on many **different** computer
platforms. The present invention allows all of these users (using
commercial web browser software...

9/3,K/2 (Item 1 from file: 349)
DIALOG(R) File 349:PCT FULLTEXT
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00806383

COLLABORATIVE CAPACITY PLANNING AND REVERSE INVENTORY MANAGEMENT DURING
DEMAND AND SUPPLY PLANNING IN A NETWORK-BASED SUPPLY CHAIN ENVIRONMENT
AND METHOD THEREOF

PLANIFICATION EN COLLABORATION DES CAPACITES ET GESTION ANTICIPEE DES
STOCKS LORS DE LA PLANIFICATION DE L'OFFRE ET DE LA DEMANDE DANS UN
ENVIRONNEMENT DE CHAINE D'APPROVISIONNEMENT FONDEE SUR LE RESEAU ET
PROCEDE ASSOCIE

Patent Applicant/Assignee:

ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US
(Residence), US (Nationality)

Inventor(s):

MIKURAK Michael G, 108 Englewood Blvd., Hamilton, NJ 08610, US,

Legal Representative:

HICKMAN Paul L (agent), Oppenheimer Wolff & Donnelly, LLP, 1400 Page Mill
Road, Palo Alto, CA 94304, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200139029 A2 20010531 (WO 0139029)

Application: WO 2000US32309 20001122 (PCT/WO US0032309)

Priority Application: US 99444655 19991122; US 99444886 19991122

Designated States: AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE

DK DM DZ EE ES FI GB GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR

LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL

TJ TM TR TT TZ UA UG UZ VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 157840

Fulltext Availability:

Detailed Description

Detailed Description

... routing tables consisting of primary and secondary choices of
available links from each hub. The **secondary** choices are viable only in
the event of primary link failures, and the specific secondary...of any
hardware or operating system. Thus, TCP/IP is capable of being used with
different hardware and software, even if Internet communication is not
required.

Independence from any specific physical...actions can be specified in the
configuration files such that different actions are taken for **different**
alert times, **source** nodes, and/or alert types, Default actions are also
supported.

Alphanumeric Pag 4628 - An alphanumeric...services by currency or credit
card. The selfservice terminals include a processor, printer, dispenser,
data **sources** including a mass storage unit, a card reader, a coin box,
and a communication device...under which one might charge a single fee
per server or per site or per **entity**, often on an individually
negotiated basis, these approaches are often impractical or inflexible,
in that...The very complexity

Yi

associated with the transactions and the scale of trading undertaken by
banks, brokers, dealers and institutional participants necessitates a
rigidly structured approach to trading.

In the past...active and passive sides is important and carries more
significance in processing transactions than the **different** sides of the
transaction, i.e., the bid and offer.

Focusing further on the nomenclature...customer interaction history.

DYNAMIC RENDERING

Displays content and applications based on profile

Pulls content from **multiple** data **sources** : static, database, third party site

Matches content to users via configurable business rules

Allows custom...

...the profile of a user. Note operation 6614 of Figure 66. Content is obtained from **multiple** data **sources** , including static, database, and third party sites. Optionally, the content may be matched to particular

...

?

File 344:Chinese Patents Abs Aug 1985-2003/Nov
(c) 2003 European Patent Office
File 347:JAPIO Oct 1976-2003/Sep(Updated 040105)
(c) 2004 JPO & JAPIO
File 350:Derwent WPIX 1963-2004/UD,UM &UP=200406
(c) 2004 Thomson Derwent

?ds

Set	Items	Description
S1	1	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (5N) (MUTUAL()FUND?()ACCOUNT?)
S2	101	(TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR ACCESS?) (3N) (FINANCIAL() (INFORMATION OR RECORD OR RECORDS))
S3	5083	(FIRST OR SECOND?) (3N) (REQUEST? OR INQUIR? OR DEMAND?)
S4	1832456	INTERACTIVE? OR REALTIME OR REAL()TIME OR AUTOMATIC? OR DY- NAMIC? OR INSTANT? OR IMMEDIAT? OR ON(1W)FLY OR ITERATIVE? OR BACK()FORTH OR BACKWARD()FORWARD OR SIMULTAN?
S5	50889	(TWO OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPA- RATE) (5N) (ENTITIES OR ENTITY OR SOURCE OR SOURCES)
S6	1960	(TWO(1W)MORE OR MULTIPLE OR MULTI OR MULTIPL? OR DIFFERENT OR SEPARATE) (5N) (FINANCIAL() (INSTITUTION? ? OR ENTITIES OR EN- TITY) OR BANK OR BANKS)
S7	70	AU=(TRITT, R? OR TRITT R? OR MALLOT, K? OR MALLOT K? OR GL- ASGOW, T? OR GLASGOW T? OR GLASCOCK, B? OR GLASCOCK B? OR HAW- KINS, S? OR HAWKINS S?)
S8	1	(S1 OR S2) AND S3
S9	30	(S1 OR S2) AND S4
S10	3	S9 AND (S5 OR S6)
S11	3	S10 NOT S8
S12	0	S7 AND S1

8/5/1 (Item 1 from file: 350)
DIALOG(R) File 350: Derwent WPIX
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014431422 **Image available**
WPI Acc No: 2002-252125/200230

Unified financial service providing method using wired and wireless communication network and system thereof

Patent Assignee: LG TELECOM LTD (GLDS)
Inventor: KIM S J; KOO J Y
Number of Countries: 001 Number of Patents: 001
Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
KR 2001100364	A	20011114	KR 200023290	A	20000501	200230 B

Priority Applications (No Type Date): KR 200023290 A 20000501

Patent Details:

Patent No	Kind	Lan Pg	Main IPC	Filing Notes
KR 2001100364	A	1	H04Q-007/24	

Abstract (Basic): KR 2001100364 A

NOVELTY - A unified financial service providing method using a wired and wireless communication network and a system thereof are provided to offer the convenience of a user and an on-stop financial service by unifiedly showing distributed financial assets information of the user and directly performing transaction with financial institutions such as an Internet bank and a mobile bank by wired and wireless.

DETAILED DESCRIPTION - A financial information service unit(300) including a firewall server(310), a WAP server(320), a **financial information transmitting** unit(330), and a payment server(340) receives the inquiry **request** to **financial information** through a mobile communication terminal equipment(100) or a PC(200) and encodes the received inquiry request to provided the encoded **inquiry request** to the **first** financial field computer unit(400) or the second financial field computer unit(500). The financial information service unit(300) encodes result information according to the response and outputs encoded information to the mobile communication terminal equipment(100) or the PC(200). The first financial field computer unit(400) receives an inquiry **request** signal to the **first** financial information through the payment server(340) and provides the first financial information including balance information of a user on the basis of an account of the user. The second financial field computer unit(500) **inquires** the **second** financial information according to the **inquiry request** of the **second financial information** of a specific user and provides the second financial information of the user to a financial server(336).

pp; 1 DwgNo 1/10

Title Terms: UNIFIED; FINANCIAL; SERVICE; METHOD; WIRE; WIRELESS;
COMMUNICATE; NETWORK; SYSTEM
Derwent Class: W01; W02
International Patent Class (Main): H04Q-007/24
File Segment: EPI

11/5/1 (Item 1 from file: 350)
DIALOG(R) File 350:Derwent WPIX
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014122967 **Image available**
WPI Acc No: 2001-607179/200169
XRPX Acc No: N01-453255

Electronic payment method e.g. for card-based electronic payment systems, which concurrently displaying multiple account codes from different financial institutions

Patent Assignee: MERSKY D (MERS-I)

Inventor: MERSKY D

Number of Countries: 021 Number of Patents: 002

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
WO 200157772	A1	20010809	WO 2001US3752	A	20010205	200169 B
US 20030208443	A1	20031106	WO 2001US3752	A	20010205	200374
			US 200288816	A	20020731	

Priority Applications (No Type Date): US 2000180559 P 20000204; US 2000180452 P 20000204; US 200288816 A 20020731

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
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WO 200157772	A1	E	21	G06F-017/60	
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Designated States (National): CA US

Designated States (Regional): AT BE CH CY DE DK ES FI FR GB GR IE IT LU

MC NL PT SE TR

US 20030208443	A1	G06F-017/60
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Abstract (Basic): WO 200157772 A1

NOVELTY - A third party (30) provides a vendor (20) with **immediate** payment (32), bills the customers (10), while still providing the vendor (20) with a substantial upside benefit for customers (10) that settle their accounts in a desirable fashion. The methods can be conveniently implemented using an improved hand carried electronic transaction device that concurrently displays different account codes.

DETAILED DESCRIPTION - INDEPENDENT CLAIM is also included for the following: improved hand carried electronic transaction device

USE - For card-based electronic payment systems e.g. for doctors, dentists, and other professionals.

ADVANTAGE - The multiple account codes can facilitate payment in many different ways. Both codes can be credit card numbers, and alternatively or additionally, one of the codes can relate to an account that bills the customer, while having primary recourse to the vendor. The two account codes are concurrently displayed on the magnetic stripe of a credit card. The vendor may communicate financial details of the transaction to the funding entity using a public packaged switched network. Where insurance is involved, the vendor may advantageously communicate insurance information related to the transaction along with, or substantially at the same time as, the **financial information** is being **transmitted**.

DESCRIPTION OF DRAWING(S) - The diagram shows the process transaction

funding entity (30)

vendor (20)

customers (10)

payment (32)

pp; 21 DwgNo 3/4

Title Terms: ELECTRONIC; PAY; METHOD; CARD; BASED; ELECTRONIC; PAY; SYSTEM; CONCURRENT; DISPLAY; MULTIPLE; ACCOUNT; CODE; FINANCIAL; INSTITUTION

Derwent Class: T01; T05

International Patent Class (Main): G06F-017/60

File Segment: EPI

11/5/2 (Item 2 from file: 350)
DIALOG(R)File 350:Derwent WPIX
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013915780 **Image available**
WPI Acc No: 2001-399993/200143
XRPX Acc No: N01-294890

Managing communication of information from at least one source to at least one destination has information received from number of sources and is financial information

Patent Assignee: CROSSMAR INC (CROS-N); BRAY A G (BRAY-I)

Inventor: BRAY A G

Number of Countries: 030 Number of Patents: 005

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
EP 1107152	A2	20010613	EP 2000204235	A	20001129	200143 B
AU 200071978	A	20010607	AU 200071978	A	20001130	200143
JP 2001223739	A	20010817	JP 2000365713	A	20001130	200155
US 20020099633	A1	20020725	US 99168898	A	19991203	200254
			US 2000728468	A	20001130	
SG 91314	A1	20020917	SG 20007232	A	20001201	200278

Priority Applications (No Type Date): US 99168898 P 19991203; US 2000728468
A 20001130

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes

EP 1107152 A2 E 18 G06F-017/60

Designated States (Regional): AL AT BE CH CY DE DK ES FI FR GB GR IE IT
LI LT LU LV MC MK NL PT RO SE SI TR

AU 200071978 A H04L-012/00

JP 2001223739 A 50 H04L-012/54

US 20020099633 A1 G06F-017/60 Provisional application US 99168898

SG 91314 A1 H04L-029/02

Abstract (Basic): EP 1107152 A2

NOVELTY - Information is received from at least one source (10) in a file form and message-based form; received information is converted from message-based form to an intermediary file format; information received in file form is translated to the intermediary file format; intermediary file format is translated to a preferred file format of a destination; information is sent in the preferred file format to the destination.

DETAILED DESCRIPTION - The information received is from a number of sources and is **financial information**. **Receiving** information in message-based form includes receiving the information in at least one of SWIFT message form and ISITC message form. The information received from the message-based form is converted to file form by a message to file converter.

An INDEPENDENT CLAIM is also included for A system for managing communication of information from at least one source to at least one destination.

USE - Managing the communications of information, such as financial information from one or more sources to one or more destinations.

ADVANTAGE - Computerized information management which enables receiving information from **multiple sources** and **automatically** delivering the information to one or more destinations in a consistent manner. Receiving data in various formats, **automatically** translating the data to a preferred format of one or more destinations, such as one or more interested parties, and **automatically** sending the translated data to the destination or destinations in the preferred format.

DESCRIPTION OF DRAWING(S) - The figure shows a schematic diagram which shows an example overview of the key components and flow of information between key components for an aspect of the interested party notification system.

Source (10)
pp; 18 DwgNo 1/4
Title Terms: MANAGE; COMMUNICATE; INFORMATION; ONE; SOURCE; ONE;
DESTINATION; INFORMATION; RECEIVE; NUMBER; SOURCE; FINANCIAL; INFORMATION
Derwent Class: T01
International Patent Class (Main): G06F-017/60; H04L-012/00; H04L-012/54;
H04L-029/02
International Patent Class (Additional): G06F-013/00; G06F-015/16;
G06F-017/22; G06F-017/30; H04L-012/58; H04L-029/06
File Segment: EPI

11/5/3 (Item 3 from file: 350)
DIALOG(R) File 350:Derwent WPIX
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009550151 **Image available**
WPI Acc No: 1993-243698/199331
XRPX Acc No: N93-187448

**Status monitoring system for individual items of personal property -
compares financial information received from different finance
sources for serving as collateral to secure financing from more than one
source**

Patent Assignee: VINTEK INC (VINT-N)
Inventor: HIGHBLOOM L
Number of Countries: 002 Number of Patents: 002
Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
CA 2074337	A	19930203	CA 2074337	A	19920721	199331 B
US 5323315	A	19940621	US 91739638	A	19910802	199424

Priority Applications (No Type Date): US 91739638 A 19910802

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
CA 2074337	A		40	G06F-015/30	
US 5323315	A		15	G06F-015/20	

Abstract (Basic): CA 2074337 A

The monitoring system receives financing information from **two** financing **sources** relational databases including unique identification codes associated with each individual item of personal property which serves as collateral for securing financing by the specific source.

The financing information received from the **two sources** are compared based at least in part upon the identification codes of the items of personal property to determine whether a particular item of personal property **simultaneously** serves as collateral to secure financing from both the financing sources. A particular item of personal property **simultaneously** serves as collateral to secure financing from both the financing sources. At least one of the financing sources is notified about the identified item of personal property.

USE/ADVANTAGE - For inventory related industries e.g. retail dealers, bank, finance company. Monitors status of consumer instalment loans to prevent consumers taking advantage by not repaying loans.

Dwg.2/6

Title Terms: STATUS; MONITOR; SYSTEM; INDIVIDUAL; ITEM; PERSON; PROPERTIES;
COMPARE; FINANCIAL; INFORMATION; RECEIVE; FINANCIAL; SOURCE; SERVE;
SECURE; MORE; ONE; SOURCE

Index Terms/Additional Words: STATUS; M

Derwent Class: T01

International Patent Class (Main): G06F-015/20; G06F-015/30

International Patent Class (Additional): G06G-007/52

File Segment: EPI

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File 344:Chinese Patents Abs Aug 1985-2003/Nov
 (c) 2003 European Patent Office
 File 347:JAPIO Oct 1976-2003/Sep(Updated 040105)
 (c) 2004 JPO & JAPIO
 File 350:Derwent WPIX 1963-2004/UD,UM &UP=200405
 (c) 2004 Thomson Derwent
 File 348:EUROPEAN PATENTS 1978-2004/Jan W03
 (c) 2004 European Patent Office
 File 349:PCT FULLTEXT 1979-2002/UB=20040115,UT=20040108
 (c) 2004 WIPO/Univentio

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Set	Items	Description
S1	6	AU='TRITT R':AU='TRITT T M'
S2	0	S1 AND FINANC?
S3	0	AU='MALLOT K'
S4	35	AU='GLASGOW S C':AU='GLASGOW TARA'
S5	0	S4 AND FINANC?
S6	8	AU='GLASCOCK B':AU='GLASCOCK C B'
S7	0	S6 AND FINANC?
S8	71	AU='HAWKINS S':AU='HAWKINS SHANNON K'
S9	0	S8 AND FINANC?

**Author
Search**

STN Search

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(FILE 'HOME' ENTERED AT 13:46:23 ON 26 JAN 2004)

FILE 'CONFSCI' ENTERED AT 13:50:30 ON 26 JAN 2004

L1 0 S (TRANSMIT? OR TRANSMISS? OR RECEIV? OR SEARCH? OR REQUEST? OR